Minutes of Meeting - 09/17

UI Modifications:

- Add a row view at the button for viewing stock portfolio mini version (New changes should reflect)
- Need a search bar at the top navigator to search for the stocks that she already have in the portfolio (filter) → pop up only that stock details
- Beside the stock name in the grid, invested money on that stock should be reflected
- Remove separate for graphical representation tile on main screen, instead add a tile to select it separately in navigator
- User login is confirmed
- Right panel : initial investment, how much money she is making, Diversification of stock contracts

General:

- Should be multi-user application
- Decided to move with free-tier finance API for now
- LLM API - OpenAI or anything comfortable (even with subscription)
- Start with one agent and decide if we needed an other agent for other task
- Maintain a configuration file of every detail
- Agent workflow from next documents
- Asked us to select agent based on : 1. Reason to exist , 2. Communication with others
- By next week working agentic framework start with one and show
- Make sure while refreshing data remains same